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January 23, 2013

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- DeSmet School District No. 38-2
  Clark and Kingsbury Counties, South Dakota
  $515,000 Limited Tax General Obligation Certificates, Series 2013

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

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JAN 28 2013
S.D. SEC. OF STATE

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DESMET SCHOOL DISTRICT NO. 38-2
CLARK AND KINGSBURY COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2013

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: DeSmet School District No. 38-2

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2013

3. Date of issue: January 24, 2013

4. Purpose of issue: To provide funds for the purpose of financing the construction of a new outdoor athletic complex and paying the costs of issuing the certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $515,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2013 is true and correct on this 24th day of January 2013.

By: Susan Purintun
Its: Business Manager

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BOND DEBT SERVICE

DeSMET SCHOOL DISTRICT No. 38-2
CLARK & KINGSBURY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2013
$500K New Money Project
Non-Rated, BQ, Level Debt, 2018 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2014			4,597.13	4,597.13	
07/15/2014	100,000	0.550%	2,357.50	102,357.50	106,954.63
01/15/2015			2,082.50	2,082.50	
07/15/2015	100,000	0.700%	2,082.50	102,082.50	104,165.00
01/15/2016			1,732.50	1,732.50	
07/15/2016	105,000	0.850%	1,732.50	106,732.50	108,465.00
01/15/2017			1,286.25	1,286.25	
07/15/2017	105,000	1.100%	1,286.25	106,286.25	107,572.50
01/15/2018			708.75	708.75	
07/15/2018	105,000	1.350%	708.75	105,708.75	106,417.50
	515,000		18,574.63	533,574.63	533,574.63